

A YEAR IN REVIEW, AND THE PATH FORWARD...

A Message from the President & CEO

Each year our Annual Report is an opportunity to look back at the accomplishments and progress of the Council.

EMSDC represents more than 100 corporate and institutional members and close to 600 MBEs. Our members include many of America's largest publicly-, privately-, and foreign-owned companies, city, and state buying institutions, as well as some of the largest and most innovative minority-owned businesses



in the nation. Throughout 2019 EMSDC remained focused on delivering on our Mission to "advance business opportunities for diverse businesses by connecting them to corporations and buying entities." Our programs, events and initiatives are built around our **four action points** – Certify, Develop, Connect, and Advocate. Our **business** is matching diverse business talent with the demands and needs of the marketplace. EMSDC continues to transform and reposition our services and programs to fulfill those goals. We are most proud of those services that deliver sales and marketing insights; access to the global marketplace; capacity building and business diversification opportunities; growth strategies that include joint ventures, strategic alliances, mergers and/or acquisitions; access to traditional and non-traditional financing resources; and establishment of the Entrepreneur Collaborative Accelerator- "15 to 50 Program." The pilot program will launch in 1st quarter 2021.

As we move forward, let us not forget...

At the time of Dr. King's death, the Civil Rights Movement had shifted to include economic justice - understanding that without economic opportunity, there could be no social justice. It is from the embers of the social and economic unrest during that time that the National Minority Supplier Development Council rose. The mission of EMSDC and the NMSDC affiliate Network has always been economic justice. Gone are the days where "change" is some abstract concept of the future; "change" is now, and it requires us to act. The only path is **FORWARD**...are you with us?

Yours in Business Success,

THIS IS WHO WE ARE

The mission of Eastern Minority Supplier
Development Council is to stimulate and support
economic development with ethnic minority-owned
businesses throughout Pennsylvania, southern
New Jersey, and Delaware. The Council fosters
the development of minority business enterprises
to better align them with corporations to initiate
growth and opportunity through Supplier Diversity
channels. Procurement and contracting are the
areas where EMSDC excels. By all accounts, the
sourcing of procurement opportunities is why we
exist and drives the activity of this organization from
the boardroom to the front desk.

Our foundation as a National Minority Supplier Development Council (NMSDC) affiliate directly aligns us with the most powerful minority supplier organization in the U.S. With over 1,450 major U.S. corporations as its members and representing over 12,000 certified MBEs, NMSDC is the global leader in supplier diversity. EMSDC boasts corporate membership of over 100 companies either headquartered or doing business in Pennsylvania, southern New Jersey and Delaware, most with Supplier Diversity as a strategic initiative within their enterprise.

Further, as part of a network of 23 councils nationally and five (5) Global Link partners (Australia, Canada, China, South Africa and the United Kingdom), EMSDC also has access to national and international resources to deliver programming that gives unparalleled coverage of both private and public sector procurement opportunities, nationally and globally. Through collaboration, EMSDC is building partnerships with economic development program operators in the region, driving the agenda towards synergistic operation and content that yields maximum benefit to its clients.



THIS IS WHAT WE DO

EMSDC connects the needs of the marketplace with diverse businesses that have the products, services and solutions needed. Connection is our value proposition, speaking not only to our ability to connect corporate and MBE, but also NMSDC's national and global Network connectivity. As a network this allows us to leverage resources beyond our local footprint, securing expertise across industries and geographies.

We are recognized as a model in the region for the successful development of Minority Business Enterprises (MBEs). EMSDC sets the standard of excellence in bringing corporate members and MBEs together to create mutual value.

We align our standard with four dynamic and enduring action points: Certify, Develop, Connect, and Advocate.



CERTIFY

Examine and investigate each MBE, verifying its viability, its practices and its capacity for growth



DEVELOP

Assist and enable MBEs in expanding their visions and their capabilities to meet the needs of corporate members



CONNECT

Introduce and facilitate a mutually beneficial business relationship between MBEs and corporate members



ADVOCATE

Promote and strengthen a universal understanding of the value of minority supplier development

CERTIFY

Examine and investigate each MBE, verifying its viability, practices and capacity for growth.

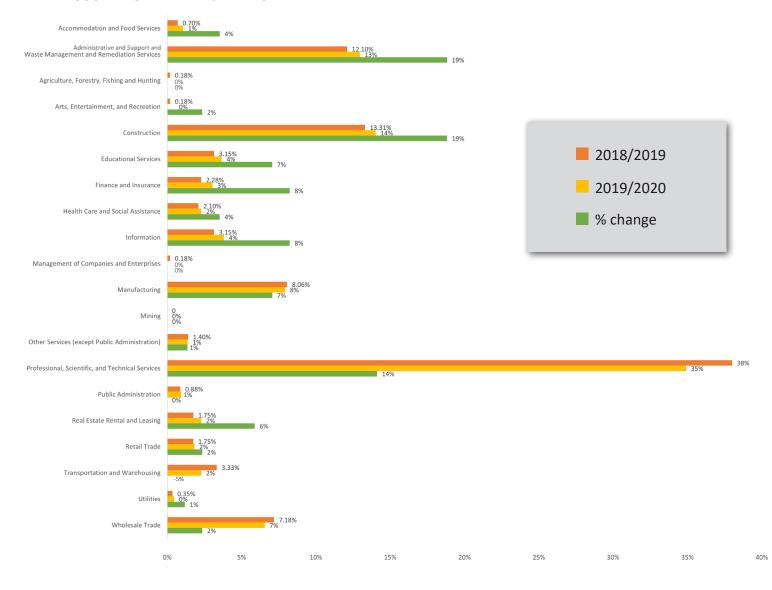
EMSDC conducts NMSDC's rigorous certification process which requires that minority businesses in our Network are at least 51% minority-owned,-operated and-controlled. Eligibility is established by a thorough application review, site visit and committee discussion. NMSDC is the "gold standard" for minority business certification in the United States and globally.

EMSDC discounts the certification fee for first-time applicants seeking certification.

Our programs to recruit and promote the value of NMSDC Certification and support certified firms include:

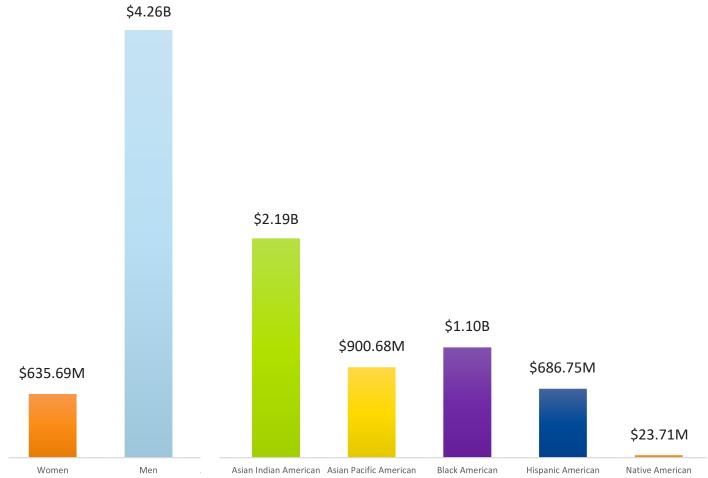
- Certification, Who Needs It?
- Certification Closing the Gap
- South Jersey Diverse Business Certification Seminar
- Lehigh Valley Certification Panel
- MWDBE Governmental Committee Certification Event
- Making Certification Work

MBE INSUSTRIES BY THE NUMBERS



TOTAL REVENUE OF EMSDC MBES BY GENDER

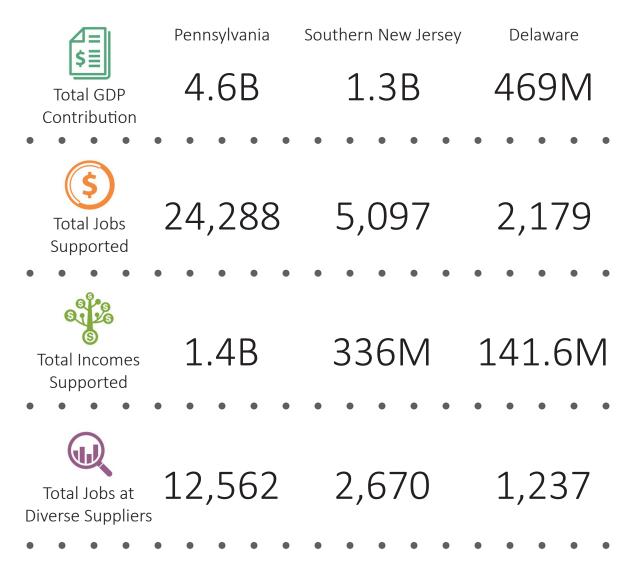
TOTAL REVENUE OF EMSDC MBES BY ETHNICITY





If a business meets the qualifications, certification may provide opportunities it might not otherwise be able to compete for.

IMPACT STUDY



We evaluated three measures to quantify our impact:

PRODUCTION

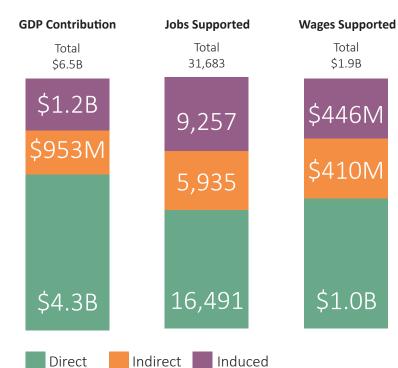
Production measures the cumulative output of all businesses that engaged directly or indirectly through our purchases.

JOBS

The number of people employed on a full time equivalent (FTE) basis at our suppliers or at other businesses as a result of our purchasing.

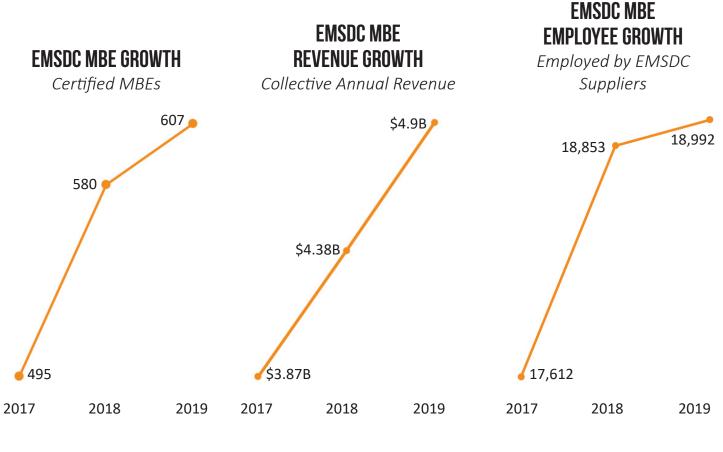
WAGES

The earnings in terms of wages and benefits of the people employed in the jobs supported through our purchasing.



DEVELOP

Assist and enable MBEs in expanding their strategic visions, capacity and services to meet the needs of the supply chain and marketplace.



"Leadership and learning are indispensable to each other." — John F. Kennedy

In the marketplace, our differentiator is "certification," but our value proposition is the ability to create and implement dynamic educational programming which prepares minority owned businesses to navigate the corporate supply chain. Our educational efforts address the evolving needs of both Corporate and MBE members in our network – the specific pain points of both entities and how each can work most effectively and productively together.

Through collaboration, EMSDC is building relationships with economic development partners in the region, driving the agenda towards synergistic operation and programming that yields maximum benefit to our stakeholders. Throughout 2019, EMSDC sought new and innovative ways to enhance the growth and development of minority business enterprises. In partnership with corporate, government and resource partners in our network, we were able to deliver impactful programs to help businesses gain and maintain their competitive advantage.

GROWTH AND DEVELOPMENT SEMINARS AND COLLABORATIONS

Cybersecurity – Protecting Your Data

Gridiron Lessons for Navigating the Council

How to Get Your Business Ready for an Economic Downturn

How to Use Stories to Build Value and Close Larger Deals

Take Control of Your Supplier Onboarding Process

Goldman Sachs 10,000 Small Business Information Session

How to Do Business with Federal Home Loan Bank of Pittsburgh

Entrepreneurs Growth Networking Conference

Ideation Clarity through Creativity Session

Twinning Your Competition

360° Success Workshop Series

PECO Diverse Supplier Workshop

MED Week (Minority Enterprise Development) Week

'Til Death Do You Tweet

Supply Chain Interconnectivity: A Layered Approach Dissected

The Mental Cost of Being the Boss

Pharmaceutical Industry Supplier Diversity Peer Benchmarking and Ideation



CONNECT

Introduce and facilitate mutually beneficial business relationships between MBEs and corporate members.

EMSDC provides access to America's most influential corporations. At our annual Conference & Matchmakers and throughout the year, EMSDC facilitates opportunities for our MBEs to connect with corporate members. These direct connections are made possible through corporate roundtables, matchmakers and other events.

E-introductions and strategic sourcing also help us to zero in on connecting MBEs to build relationships and secure contracts.

Matchmakers: One-on-one matchmakers are all about helping to make important, mutually beneficial connections. Corporations gain access to and facetime with diverse suppliers across various industries, and MBEs get countless opportunities to learn, grow and potentially land major contracts.

Roundtables: This forum gives MBEs and corporate representatives the opportunity to meet in small groups to discuss supplier diversity initiatives. Suppliers gain insight on how to do business with the corporations, and corporate representatives have a chance to expand their footprint and connect with as many potential suppliers/vendors as possible.

"Those that say it can't be done are usually interrupted by others doing it" James Baldwin

- Atlantic City Electric/South Jersey Industries Diverse Supplier Diversity Summit
- American Water First Annual Supplier **Diversity Summit**
- PSEG Supplier Diversity Procurement
- Bayer Marketing Matchmaker
- The Business Resource Summit
- C3 2019: Creating Opportunities, Connecting Resources, Contracting Diversity- Carnegie Mellon University
- SHARE Pittsburgh
- SHARE in Harrisburg
- ISM Doing Business with Highly Regulated Industries
- Doing Business with the PA Convention Center
- EQT 8th Annual Supplier Diversity Matchmaking Event
- The Lehigh Valley Meet the Buyers Expo
- Anchors for Growth and Equity Summit
- Live-Hotel Casino Pairing Event
- Northwest Economic Empowerment **Business Summit**
- Supplier Diversity Performance Workshop and Meet & Greet
- Atlantic City Electric & South Jersey Industries Diverse Supplier Opportunity Matchmaker
- MBEIC Meet & Greets

ADVOCATEWhat is Advocacy?

Advocacy is the act of supporting, defending, or arguing for a specific cause or issue. The purpose of advocacy is to bring about change, whether that's accomplished through raising public awareness, increasing support, or influencing policy for a certain issue.

At EMSDC, advocacy is embodied in our mission, evidenced in our actions, and exemplified in our champions.

Photos, top to bottom: Vernice Lewis, PECO, an Exelon Company; Paul Douglas, The JPI Group; Dennis Garrett, Blue Lake Pacifica; Valarie Cofield, EMSDC and Robert James, Highmark Health







ROAR CONFERENCE HIGHLIGHTS

The 2019 ROAR (Return on All Relationships) Conference & Matchmaker, held in both Pittsburgh and Philadelphia, brings together diverse businesses and corporations for a full day conference experience, including subject matter experts, workshops, one-on-one matchmaking meetings, corporate roundtables, and endless networking opportunities.

2 CITIES









PITTSBURGH MARCH 19 PHILADELPHIA SEPTEMBER 17

185 MBES





130 BUYERS

306
MATCHMAKERS



CELEBRATING SUCCESS

The Stellar Awards and The Choice Awards salute the power of diversity and inclusion! These awards honor enterprising minority entrepreneurs who fuel the region's economy; leaders who are staunch advocates for diversity and inclusion; and corporations who value the innovative solutions diverse businesses bring to their supply chains. Corporate executives, business owners, and community leaders throughout Pennsylvania, southern New Jersey and Delaware celebrate with us, making these the ideal networking events for like-minded people.



March 19

Innovative Spirit Award Dennis Garrett, Blue Lake- Pacifica Energy

MBE Partnership Award Gene Waddy, DIVERSANT

MBE Forerunner Award Blue Lake- Pacifica Energy

Corporate Leadership Cornerstone Award EQT Corporation

Corporate Best Practice Award EQT Corporation

Corporate Forerunner Award Robert A. James, Highmark Health

Alexander Nichols Lifetime Achievement Award Horace J. Britton, CDI Printing

November 22

Paving the Way Award Comcast

Phoenix Award AON

President's Award Ron Baldwin, AmeriHealth Caritas

National Corporation of the Year Comcast

Regional Corporation of the Year AmeriHealth-Caritas

Class I Supplier of the Year Semper Utilities, LLC

Class II Supplier of the Year The JPI Group, LLC

Class III Supplier of the Year Corporate Facilities of New Jersey

Class IV Supplier of the Year Computer Enterprises, Inc.

Emmett T. Vaughn Corporate Advocate of the Year Award Vernice Lewis, PECO, An Exelon Company

MBE Advocate of the Year Award Paul Douglas, The JPI Group, LLC

James Brown Award
Bony Dawood, Dawood Engineering, Inc.

YOUTH ENTREPRENEUR SCHOLARSHIP GOLF INVITATIONAL

July 22 | Atlantic City Country Club, New Jersey

A round of golf has the ability to build lasting relationships in a few short hours, fund projects, build teams, break down barriers, and create an environment of deal-making, stress relief, and wellness.

Playing a round is good business! During the 4-5-hour round of golf at the Youth Entrepreneur Scholarship Golf Invitational, you get to know the other players well. During that time, you can get business leads and learn new reliable sources. Over the course of play, you learn about a person, not so much by what he or she says, but how they handle themselves on the course. Golfers bare their souls showing their genuine reactions to good shots, medium shots, and catastrophic shots. A golf round also offers a relaxed atmosphere for problem solving, team building, and deepening relationships.

The invitational also supports the mission of the Council to build and foster future business relationships. Proceeds continue to fund business scholarships for our minority business owners, as well as fund programs for youth through All Star Code, UNCF, and the Business Center's Youth Entrepreneur Camp.









2019 BOARD OF DIRECTORS

EXECUTIVE COMMITTEE

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Vernice Lewis, Vice Chair
PECO, An Exelon Company
George Erhgott, Secretary
Communications Test Design, Inc.
Tasha Y. Brown, Treasurer
Ernst & Young, LLP
Reshma Moorthy, MBEIC Chair
Frontier Technologies, Inc.
Valarie J. Cofield, President/CEO
Eastern Minority Supplier Development Council

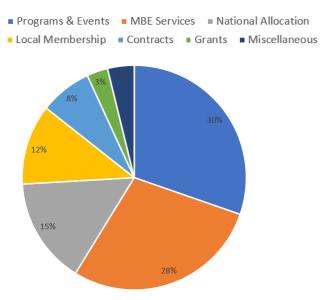
MEMBERS

Shelly Brown, Aon
L. Jay Burks, PhD, Comcast
Christine Camsuzou, PPG Industries
Luis Concepcion, DuPont
Joseph Emrich, Johnson Controls, Inc.
Will Holmes, GlaxoSmithKline
Troy Mathews, Johnson & Johnson
Erik Meader, Pfizer
Toni Silva-Jeter, UPMC
Douglas R. Smith, Verizon

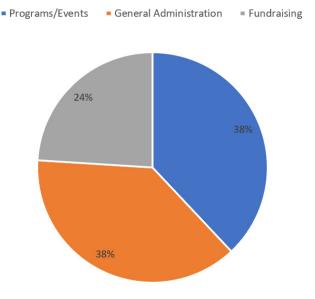
MBEIC COMMITTEE

Joel Burstein, Western Pennsylvania Vice Chair Keep It Simple Training & Development Bony Dawood, Central Pennsylvania Vice Chair Dawood Engineering Paul Douglas, Member-At-Large The JPI Group David Groomes, Member-At-Large U. S. Facilities Srini "JD" Lokula, Southern New Jersey/ Delaware Vice Chair Decision Distribution America, LLC Maulik Shah, Secretary Velocity Procurement

FUNDING SOURCES



EXPENDITURES



2019 CORPORATE MEMBERS

*National Member

Allegheny County Airport Authority Allegheny County, Dept. of M/W/DBE Allegheny Regional Asset District Alxalta Coating Systems, LLC*

American Water Works Company, Inc.*
AmeriHealth Caritas Family of Companies

AmeriSource Bergen

Aramark* Aqua America A.T. Chadwick

ATOS

Automotive Rentals, Inc.*
Bayer Corporation*

BNY Mellon*

Campbell Soup Company*
Capital Region Water
Carnegie Mellon University

Chevron*
Citizens Bank*
City of Philadelphia
City of Pittsburgh
Comcast Corporation*

Communications Test Design, Inc.*

Community College of Allegheny County Community College of Philadelphia

Covestro*
Crown Castle

Day & Zimmermann Group, Inc. Delaware River Port Authority

Delaware River Waterfront Corporation

Dollar Bank DuPont*

Duquesne Light

Endo Pharmaceuticals, Inc.

EQT Corporation*
Erie Insurance
Exelon Corporation

Federal Home Loan Bank of Pittsburgh Federal Reserve Bank of Philadelphia

FEDEX*

Fenner Dunlop
FirstEnergy
Gateway Health
GlaxoSmithKline*
Henkel & McCoy*
Highmark Health*

Independence Blue Cross

Indiana University of Pennsylvania

Jefferson Health Systems Lincoln Financial Group

MSA Safety, Inc.*
Novo Nordisk, Inc.*

P. J. Dick-Trumbull-Lindy Paving

PPG Industries*

Parx Casino- Greenwood Gaming & Entertainment

Pennoni & Associates

Pennsylvania Department of General Services

Pennsylvania Housing Finance Agency

Pfizer, Inc.*

Philadelphia Gas Works
Pittsburgh Board of Education

PNC Financial Services*

Public Service Enterprise Group (PSEG)

Quest Diagnostics, Inc.*

Rivers Casino

Shell* Skanska*

The Children's Hospital of Philadelphia The Pennsylvania State University

The Pittsburgh Steelers
Thomas Jefferson University

Turner Construction*

United States Steel Corporation

University Of Pittsburgh

University of Pittsburgh Medical Center (UPMC)*

Utility Line Services, Inc.

Vanguard

Volvo Road Machinery (Volvo Construction Equipment)

WESCO Distribution, Inc.

Westinghouse Electric Company LLC*

